

Polsinelli

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November 13, 2007

BY ELECTRONIC MAIL

John Carroll
President
Ocean Atlantic Service Corporation
1800 Diagonal Road, Suite 350
Alexandria, Virginia 22314

Re: Lawsuit Filed against Ocean Atlantic Service Corporation

Dear Mr. Carroll:

I have enclosed a copy of the lawsuit that CI Group Investment, LLC filed in the United States District Court for the Northern District of Illinois to enforce its contractual rights against Ocean Atlantic Service Corporation.

Truly yours,

POLSINELLI SHALTON FLANIGAN
SUELTHAUS PC



Gregory J. Jordan

GJJ:rwj

Enclosure

cc: Silas Shadid (w/ Enc.)
Anthony Nasharr (w/ Enc.)

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